



CIRCULAR

Circular No.	20260821-2
Circular Date	20260821
Category	Listing
Segment	Debt
Subject	Issue of U.S.\$750,000,000 5.417 per cent Senior Notes due 2031 under the U.S.\$7,500,000,000 Global Medium Term Note Programme by ICICI Bank Limited, acting through its IFSC Banking Unit
Attachments	No Attachment



Date: August 21st, 2026
Category: Listing
Global Securities Market

**Sub: Issue of U.S.\$750,000,000 5.417 per cent Senior Notes due 2031 under the
U.S.\$7,500,000,000 Global Medium Term Note Programme by ICICI Bank Limited, acting through
its IFSC Banking Unit**

Participants and Trading Members of the Exchange are hereby informed that with effect from Monday, August 24, 2026, the below mentioned debt securities issued by '**ICICI Bank Limited, acting through its IFSC Banking Unit**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

Details of the Listing:

Issuer Name	ICICI Bank Limited, acting through its IFSC Banking Unit
Type of Issue	Drawdown
Issue Date	21 st August 2026
Issue Size	USD 750,000,000 (USD Seven Hundred and Fifty Million)
Coupon Rate	5.417 per cent
Maturity Date	21 st August 2031
Credit Rating	Moody's: Baa3/Stable; S&P: BBB
ISIN	USY38604AB36 (Regulation S); US4492WPAB07 (Rule 144A)
Scrip Code	1100184
Security Symbol	5417ICIC0831
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100161
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Jay Soni
Manager - Regulatory